Sonal Mercantile Ltd.

REGD. OFFICE: 105/33, VARDHMAN GOLDEN PLAZA ROAD NO.44 PITAMPURA, DELHI - 110 034 E-MAIL: gopalbansal1975@yahoo.com

Date: 19.04.2013

To
The Manager (Listing),
Delhi Stock Exchange,
3/1, Asaf Ali Road,
New Delhi-110002

Sub: Submission of the Shareholding Pattern Ref: Clause 35 of the Listing Agreement

Dear Sir,

With reference to the above captioned matter, pursuant to the provisions of Clause 35 of the Listing Agreement, please find enclosed the Shareholding Pattern for the quarter ended 31st March, 2013.

Kindly acknowledge the receipt of the same.

Thanking you,

For Sonal Mercantile Limited

Director

Tel.: 011-27026992, 47064209 Mobile: 9312242461

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Introductory sub-table (I)(a)

ame of the Company: SONAL MER	CANTILE LIMITED			OUITY
crip Code, Name of the scrip, class	of security: SONAL	MERCANTILE LIMITI	ED, E	QUITY
tuarter ended: 31.03.2013				
		As a % of total no. of partly paid-up shares	of s	hares of the
artiy paid-up silares.	0	0		0
Held by promoter/promoter group	0	C		0
Held by public Total - D	0			0
			of s	a % of total no.
	No. of outstanding	As a % of total no. of outstanding convertible securities	full the	npany, assuming conversion of convertible surities
Outstanding convertible securities:-	No. of outstanding securities	of outstanding convertible securities	full the	convertible urities
securities:- Held by promoter/promoter group	securities	of outstanding convertible securities	full the sec	conversion of convertible surities
securities:- Held by promoter/promoter group Held by public	securities 0	of outstanding convertible securities	full the sec	conversion of convertible urities
securities:- Held by promoter/promoter group	securities 0	of outstanding convertible securities	full the sec	conversion of convertible surities
securities:- Held by promoter/promoter group Held by public Total - E	securities 0	of outstanding convertible securities	full the sec	a % of total no. shares of the mpany, assuming I conversion of convertible conversion of conversion of convertible conversion of
securities:- Held by promoter/promoter group Held by public Total - E	No. of warrants	of outstanding convertible securities As a % of total no.	As of confull wa	a % of total no. shares of the mpany, assuming I conversion of convertible conversion of convertible conversion of convertible conversion of convertible conversion of con
Held by promoter/promoter group Held by public Total - E Warrants:- Held by promoter/promoter group	No. of warrants	of outstanding convertible securities As a % of total no. of warrants	As of confull wa	a % of total no. shares of the mpany, assuming I conversion of convertible conversion of conversion of convertible conversion of
securities:- Held by promoter/promoter group Held by public Total - E	No. of warrants	As a % of total no. of warrants	As of confull wa	a % of total no. shares of the mpany, assuming I conversion of conversio

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Statement Showing Shareholding Pattern

				e (I)(a)				
Categ ory code	Category of Shareholder	Number of Shareholde rs	Total number			holding as a ge of total of shares	Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentag
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	II)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	753,280	753,280	5.11	5.11	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	i		0	0.51	0.51	- 0	0.00
(d)	Financial Institutions/ Banks	0			0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	9	828280	753280	5.62	5.62	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0,00	0	0.00
b	Bodies Corporate	0				0.00	0	0.00
c	Institutions	0				0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	828280	753280	5.62	5.62	0	0.00

Public shareholding							
Institutions							24.42
Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.0
Financial Institutions Banks	0	0	0	0.00	0.00	0	0.0
Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
Insurance Companies	0	0	0	0.00	0.00	0	0.00
Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
Any Other (specify)	0	0	Ó	0.00	0.00	0	0.00
Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
				Mark State			
							50.00
	23	9429305	947925	63.98	63.98	0	0.00
The state of the s							
Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	90	123665	72700	0.84	0.84	0	0.00
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	68	3847775	2340835	26.11	26.11	0	0.00
Any Other (specify)							0.00
Hindu Undivided Families	13	509500	509500	3.46	3.46	0	0.00
Sub-Total (B)(2)	194	13910245	3870960	94.38	94.38	0	0.00
Total Public Shareholding (B)=							
(B)(1)+(B)(2)	194	13910245	3870960	94.38	94.38	0	0.00
(B)(1)+(B)(2) TOTAL (A)+(B)	194	13910245 14738525	3870960 4624240	94.38	100.00	0	
							0.00
TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued	203	14738525	4624240	100.00	100.00	0	0.00
TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group	203	14738525	4624240	100.00	100.00	0	0.00
TOTAL (A)+(B) Shares held by Custodians and against which Depository Receipts have been issued	203	14738525	4624240	100.00	100.00	0	0.00
	Central Government/ State Government(s) Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify) Sub-Total (B)(1) Non-institutions Bodies Corporate Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify) Hindu Undivided Families Sub-Total (B)(2)	Central Government/ State Government(s) Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify) Sub-Total (B)(1) Non-institutions Bodies Corporate Individuals Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify) Hindu Undivided Families 13 Sub-Total (B)(2) 194	Central Government/ State Government(s) Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Any Other (specify) Sub-Total (B)(1) Non-institutions Bodies Corporate Individuals Individuals Individuals Individuals Individuals Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. Any Other (specify) Hindu Undivided Families Sub-Total (B)(2) 194 13910245	Central Government/ State Government(s)			

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

s.no.	Name of the shareholder	Details of S	hares held		Encumbered sha	res (*)	Details of v	varrants	conve	nils of ertible crities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertib le securities held	As a % total number of convertib le securities of the same class	
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GANGA DEVI BANSAL	33,335	0.23	0	0	0	0	0	0	0	0
2	CHETNA SINGHAL	33,335	0.23	0	0	0	Ö	0	0	0	0
3	GOPAL BANSAL	37,500	0.25	0	0	0	0	0	0	0	0
4	SUNIL KUMAR	180,360	1.22	0	0	0	0	0	0	0	0
5	DEEP CHAND SINGHAL	37,500	0.25	0	0	0	0	0	0	0	0
6	SUNITA BANSAL	37,500	0.25	0	0	0	0	0	0	0	0
7	VISHNU MITTAL	50,000	0.34	0	0	0	0	0	0	0	0
8	SAVITRI MITTAL	343,750	2.33	0	0	0	0	0	0	0	0
9	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	75,000	0.51	0	0	0	0	0	0	0	0
TOTAL		828,280	5,62	0	0.00	0.00	0	0 0	0	0	0

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e.,	Details of warrants		Details of convertible securities		Total shares (including underlying shares
		indicated in Statement at para (D(a)		Numbe r of warran ts held	total number of	s	total	diluted share
1	CHIRANJIV DISTRIBUTORS PVT LTD	2400000	16.28	(0	0	0
2	TEASEL TRADERS PVT LTD	1018500	6.91	() () (0
3	LILY INFRATECH PVT LTD	937145	6.36	() () (0
4	ORION INFRADEVELOPERS PVT LTD	771875	5.24	() () () (0
5	NABKARI DEVELOPERS PVT LTD	765625	5.19	(0 () (0
6	ORION PROPMART PVT LTD	456250	3.1		0	0 (0 () (
7	SHYAM BUILDPRO PVT LTD	360000	2.44		0	0 (0) (
8	HI-FASHION APPARELS PVT LTD	302860	2.05		0	0 (0) (
9	RADHEY INFRA DEVELOPERS PVT LTD	225000	1.53		0	0 (0	0 (
10	ARISE INFRATECH PVT LTD	225000	1.53		0	0	0	0 (
11	AMETHEST BUILDCON PVT LTD	225000	1.53		0	0	0	0 (
12	VALUE DISTRIBUTORS PVT LTD	210000	1.42		0	0	0	0
13	BULBUL BUILDCON PVT LTD	201000	1.36		0	0	0	0 (
14	RAMA KRISHNA INFRATECH PVT LTD	200000	1.36		0	0	0	0
15	SHRI GANESH BUILDPRO PVT LTD	200000	1.36		0	0	0	0
16	MAHARATHI STEEL PVT LTD	182300	1.24		0	0	0	0
17	LEENA INFOTECH PVT LTD	192000	1.3		0	0	0	0
18	SANJAY KUMAR SHARMA	234570	1.59		0	0	0	0
19	SHRI GANESH BUILDPRO PVT LTD	150000	1.02		0	0	0	0
20	KAPIL KUMAR AGGARWAL	150000	1.02		0	0	0	0
	VISHNU MITTAL HUF	375000	2.54					
TOTAL		9,782,125	66	37	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	chareholder(s) and of shares the Persons Acting in Concert (PAC) with	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)	Details of warrants			convertible rrities	Total shares (including underlying shares assuming full conversion of	
			(A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital	
	CHIRANJIV DISTRIBUTORS PVT LTD	2400000	16.28	0	0	0	0	0	
1	TEASEL TRADERS PVT	1018500	6.91	0	0		0	0	
3	LILY INFRATECH PVT LTD	937145	6.36	0			0	0	
4	ORION INFRADEVELOPERS PVT	771875	5.24	0	0	0	0	0	
5	NABKARI DEVELOPERS PVT LTD	765625	5.19	0	0	0	0	0	
TOTAL		5893145	39.98	0	0	0	0	0	

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	GOPAL BANSAL	7,500	1.37
2	SUNIL KUMAR	7,500	1.37
3	DEEP CHAND SINGHAL	7,500	1.37
4	SUNITA BANSAL	7,500	1.37
5	SHUBHAM SHOPPERS KHAZANA PRIVATE LIMITED	15,000	2.73
TOTAL		45,000	8.21
Note:	Equity shares alloted to the persons belonging to the promoter category shall be locked in for a period of 3 years from the date of allotment i.e lock in till 18.10.2013		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A	N.A	N.A
TOTAL				

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NOT APPLICABLE	N.A	N.A	N.A
TOTAL				